



CANADIAN  
OIL SANDS  
T Δ R Δ U Δ S Δ T



September 12, 2002.

VIA COURIER

U.S. Securities and Exchange Commission  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Judiciary Plaza  
Washington, D.C.  
20549 U.S.A.

SUPPL

02 SEP 13 AM 11:30

Dear Sirs:

Re: **Canadian Oil Sands Trust - File No. 82-5189**

Pursuant to the exemption granted under Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended, we enclose the following document of Canadian Oil Sands Trust, which has been filed with the regulatory authorities in Canada:

- Form 45-102F2 Certificate under Subsection 2.7(2) or (3) of Multilateral Instrument 45-102, *Resale of Securities*

If you have any questions, please contact the undersigned at 403.645.2522

Very truly yours,

CANADIAN OIL SANDS INVESTMENTS INC.

*Rachel Desroches*

Rachel L. Desroches  
Assistant Secretary

Encls.

PROCESSED

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**Form 45-102F2**

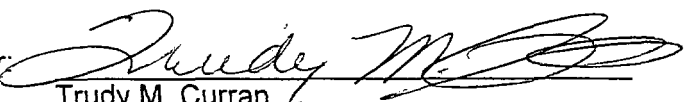
**Certificate under Subsection 2.7(2) or (3) of  
Multilateral Instrument 45-102, *Resale of Securities***

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Canadian Oil Sands Trust (the "Trust") has distributed securities under a provision listed in Appendix D or E to Multilateral Instrument 45-102 or a provision of securities legislation that specifies that the first trade of the securities is subject to section 2.5 or 2.6 of Multilateral Instrument 45-102 and hereby certifies that, in respect of a distribution on August 30, 2002 of 257,970 trust units of the Trust, the Trust was a qualifying issuer within the meaning of Multilateral Instrument 45-102, *Resale of Securities*, at the distribution date.

DATED at Calgary, Alberta, this 6<sup>th</sup> day of September, 2002.

**CANADIAN OIL SANDS INVESTMENTS INC.,  
as manager of CANADIAN OIL SANDS TRUST**

Per:   
Trudy M. Curran  
Corporate Secretary

**INSTRUCTIONS:**

File this form on or before the tenth day after the distribution date with the securities regulatory authority in each jurisdiction in which a purchaser of the securities is located and section 2.7 of Multilateral Instrument 45-102 has been implemented. Section 2.7 has been implemented in Alberta, British Columbia, Newfoundland, Northwest Territories, Nova Scotia, Nunavut, Ontario and Saskatchewan.